Implement Agreements and Deliver Projects

*Step 8 of the Integrated Eco-Logical Framework*

**Presenters**

- Brian Hasselbach, FHWA - Montana
- Deborah Wambach, Montana DOT
- Keith Greer, San Diego Association of Governments (SANDAG)

**Panelists**

- Elizabeth O'Donoghue, The Nature Conservancy / Regional Advance Mitigation Planning in California
Integrated Eco-Logical Framework (IEF)

• Process to guide transportation and resource specialists in the integration of transportation and ecological decisionmaking.

• Helps identify potential impacts to environmental resources very early in the planning process.
Steps of the IEF (and the Eco-Logical approach)

1. Build and strengthen collaborative partnerships
2. Integrate natural environment plans
3. Create a Regional Ecosystem Framework (REF)
4. Assess effects on conservation objectives
5. Establish and prioritize ecological actions
6. Develop crediting strategy
7. Develop programmatic consultation, biological opinion, or permit
8. **Implement agreements, adaptive management, and deliver projects**
9. Update REF
IEF Step 8: Implementation and Project Delivery

- Regional Ecosystem Framework
- Identified Planning and Environmental Priorities
- Crediting Strategy
- Programmatic Agreements and Consultations

- Design and Deliver Transportation Projects
- Implement Advance Mitigation
- Adaptive Management and Revision of Processes and Standards
IEF Step 8: Implementation and Project Delivery

This Webinar:

- Examples of transportation actions that have benefitted from an Eco-Logical approach
- Insights on implementing an Eco-Logical approach on the regional and statewide scales

- **Presentation:** San Diego Association of Governments TransNet Program
- **Presentation:** Interagency Team for Ecological Enhancements for Montana (ITEEM)
- **Discussion:** Featuring presenters and Regional Advance Mitigation Planning in California (RAMP)
Implement Agreements and Deliver Projects

*Step 8 of the Integrated Eco-Logical Framework*

- **Brian Hasselbach**, FHWA – Montana ([bhasselbach@dot.gov](mailto:bhasselbach@dot.gov))
- **Deborah Wambach**, Montana DOT ([dwambach@mt.gov](mailto:dwambach@mt.gov))
- **Keith Greer**, San Diego Association of Governments ([keith.greer@sandag.org](mailto:keith.greer@sandag.org))
- **Elizabeth O'Donoghue**, The Nature Conservancy / Regional Advance Mitigation Planning in California ([eodonoghue@tnc.org](mailto:eodonoghue@tnc.org))
- **Mike Ruth**, Federal Highway Administration ([Mike.Ruth@dot.gov](mailto:Mike.Ruth@dot.gov))
- **Logan Nash**, Volpe Center/USDOT ([Logan.Nash@dot.gov](mailto:Logan.Nash@dot.gov))
Background

- San Diego County’s endangered species “problem”
- Perception that environmental mitigation delaying infrastructure development
- Securing biological mitigation sites case-by-case basis – costly and ineffective.
- San Diego long history of HCP planning

Case Study – State Route 76
State Route 76
Large Scale Acquisition and Management

Reduced Cost Accelerated Delivery
Implement Habitat Plans
↓ Listing of spp
“The intent is to establish a program to provide for large-scale acquisition and management of critical habitat areas and to create a reliable approach for funding required mitigation for future transportation improvements thereby reducing future costs and accelerating project delivery. This approach would be implemented by obtaining coverage for transportation projects through existing and proposed multiple species conservation plans. (Section D)”
Natural Communities
Conservation Planning Act (1991)
Regional Habitat Preserve Planning Area

- Habitat Preserve Planning Area
- Natural Habitats
- Developed, Disturbed, and Agricultural Land
- Military
Environmental Mitigation Program Costs

- **Transportation Project Mitigation Fund**: $650m
- **Major Highway & Transit Project Mitigation**: $450
- **Local Transportation Project Mitigation**: $200
- **Regional Habitat Conservation Fund**: $200m
- **Total Program**: $850 Million (Millions, in 2002 $)
Memorandum of Agreement: Land Acquisition Evaluation Process

Executed: 2008

Signatories: SANDAG, CALTRANS, USFWS, CDFW
BIOLOGICAL MITIGATION FUND

- 25 properties
- 3,334 acres
- Restoration 157 acres
- $100 million TransNet funds
- $17.4 million matching funds
Habitat Conservation Fund

Regional Monitoring and Land Management

2007 Poomacha fire
Wildfire Recovery

HERMES COPPER BUTTERFLY

Hermit Warbler

Western Garter Snake
REGIONAL HABITAT CONSERVATION FUND

- Endangered species recovery
- Wildlife movement studies
- 70 grants
- $11.5 million
- $7.2 million matching funds

Mountain Lion Movement Study
**TransNet** – Your Tax Dollars at Work!

*TransNet* is the voter approved half-cent sales tax for San Diego region transportation projects. During the 60 year life of the program, more than $17 billion will be generated and distributed among highway, transit, and local road projects in approximately equal thirds.
Interagency Team for Ecological Enhancements for Montana (ITEEM)
Background

- Two levels of coordination:
  - Inter-agency Review Team (IRT) – comprised of Director level representation from Corps, EPA, USFWS, Forest Service, FHWA, BLM, state Departments of Fish, Wildlife & Parks; Natural Resources & Conservation; Environmental Quality; and Transportation.
  - ITEEM – comprised of staff level representation from IRT participating agencies.
- Developed a step-by-step approach for interagency coordination and development of regionally based conservation opportunities within a defined geographic area or corridor.
Pilot Study

- Implemented and documented each step of the ITEEM application, utilizing the Highway 83 corridor as a case study.

- Intent of application:
  - Enhance coordination among agencies.
  - Streamline project environmental reviews by including mitigation and inter-agency considerations early in the planning process.
  - Cooperatively consider and prioritize opportunities for conservation on an ecosystem scale.
Successes identified from pilot study:

- Pooled information – collation of over 300 GIS data layers specific to the region;
- Strengthened agency trust & relationships by promoting an improved understanding of individual agency’s mission and constraints;
- Identified regionally significant ecosystem-based conservation opportunities from a long-term, broader perspective.
- Improved sharing of each agency’s present and future opportunities for partnering and collaboration.
Opportunities

- Pilot study identified a number of opportunities to enhance future applications:
  - Mitigation opportunities were conceptual in nature instead of a tangible list of prioritized projects.
  - Issues of scale and timing of process relative to programming of project/effort, funding availability, and interest.
  - Varying levels of commitment and process structure to ensure free-flowing communication within each representative’s respective agency.
For more information

- For more information on the ITEEM application process and the Pilot Study, please see our web-site at: [http://www.mdt.mt.gov/pubinvolve/iteem/hwy83.shtml](http://www.mdt.mt.gov/pubinvolve/iteem/hwy83.shtml)

- The web-site includes links to copies of the Final Outcomes Report and Process Summary Report
What does the future hold for ITEEM?

- ITEEM is evolving into a two-tiered structure.
  - The first tier is comprised of an oversight work group that is responsible for addressing program-related issues and identifying & monitoring the implementation of individual applications.
  - The second tier is comprised of the appropriate representatives for the individual applications – this membership will vary and depend on the nature of the application and location of the effort.
We still have a lot of work ahead of us....

- Pilot study identified a number of “programmatic” issues to address:
  - Need to establish criteria for considering the selection of future ITEEM applications.
  - Establish success criteria early in the application.
  - Establish mechanism for credit and commitment tracking.
  - Identify viable funding opportunities.
  - Maintain an oversight/working group with the opportunity of sub-groups for individual applications.
Next Steps.....

- Establish new structure of ITEEM working group, based on lessons learned from the pilot study.
- Address structural changes to ITEEM working group.
- Identify new applications and initiate efforts.
- Maximize value of ITEEM working group – utilize for other efforts such as development of regional PBA, address new regulatory changes, planning corridor studies, etc.